

MADISON PARK FUNDING XVII, LTD.

c/o Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
Grand Cayman KY1-1108
Cayman Islands
Attention: The Directors

January 15, 2021

Issuer Order and Notice of Possible Refinancing or Partial Redemption by Refinancing

To: The Parties Listed on Schedule I hereto.

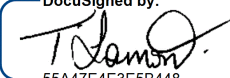
NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT INDENTURE SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

Reference is made to the Indenture, dated as of May 21, 2015, among Madison Park Funding XVII, Ltd., as issuer, Madison Park Funding XVII, LLC, as co-issuer, and Wells Fargo Bank, N.A., as trustee (as amended, supplemented, restated and otherwise modified from time to time, the “Indenture”). Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Indenture.

The Issuer hereby provides notice that it has received written directions from Holders constituting the Required Subordinated Notes Percentage pursuant to Sections 9.2 and 9.3 of the Indenture that the Co-Issuers redeem the Secured Notes or, in the case of a Partial Redemption, one or more Classes of Secured Notes from Refinancing Proceeds (and, in the case of a Partial Redemption, Partial Redemption Interest Proceeds) on any Business Day on or before February 26, 2021. Additional notices and documentation will be provided to the Holders as required by the Indenture.

By this Issuer Order, the Issuer hereby directs the Trustee to (i) deliver this notice to the Holders listed on Schedule I hereto, (ii) post this notice on the Trustee’s applicable website, each in the name and at the expense of the Co-Issuers, and (iii) cause the public announcement of this notice via the Cayman Islands Stock Exchange.

MADISON PARK FUNDING XVII, LTD.

DocuSigned by:

55A47E4E3F5B448

By: _____
Name: Tracy-Ann Lamont
Title: Director

Schedule I

Addressees

Trustee:

Wells Fargo Bank, N.A.
Corporate Trust Services Division
9062 Old Annapolis Road
Columbia, Maryland 21045-1951
Attention: CDO Trust Services – Madison Park Funding XVII, Ltd.

Holders:

The Holders of the following Notes:

	<u>Rule 144A Global</u>		<u>Regulation S Global</u>	
	<u>CUSIP*</u>	<u>ISIN*</u>	<u>CUSIP*</u>	<u>ISIN*</u>
Class A-R Notes	55818YBA8	US55818YBA82	G57496AN4	USG57496AN48
Class B-1-R Notes	55818YBE0	US55818YBE05	G57496AQ7	USG57496AQ78
Class B-2-R Notes	55818YBL4	US55818YBL48	G57496AT1	USG57496AT18
Class C-R Notes	55818YBG5	US55818YBG52	G57496AR5	USG57496AR51
Class D-R Notes	55818YBJ9	US55818YBJ91	G57496AS3	USG57496AS35
Class E-R Notes	55819AAL6	US55819AAL61	G57497AF9	USG57497AF96
Class F-R Notes	55819AAN2	US55819AAN28	G57497AG7	USG57497AG79
Subordinated Notes	55819AAE2	US55819AAE29	G57497AC6	USG57497AC65

* No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed in the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

Portfolio Manager:

Credit Suisse Asset Management, LLC
11 Madison Avenue
New York, New York 10010
Attn: John G. Popp

Cayman Islands Stock Exchange

Six Cricket Square
Third Floor
Elgin Avenue
P.O. Box 2408
Grand Cayman KY1-1105
Cayman Islands